(I) (a) Statement showing Shareholding Pattern

| Name of the Company: JAINEX AAMCOL LTD | | | | | |
|--|-------------------------------|------------|---|---|--|
| Scrip Code, Name of the scrip, class of security: Equity | BSE- | , NSE- | ; ; Equity | | |
| Quarter ended: | 31 st M | arch, 2014 | | | |
| Partly paid-up shares:- | No. of partly paid- | up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company | |
| Held by Promoter / Promoter Group | 0 | | 0.00 | 0.00 | |
| Held by public | 0 | | 0.00 | 0.00 | |
| Total | 0 | | 0.00 | 0.00 | |
| Outstanding convertible securities:- | No. of outstanding securities | | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities | |
| Held by Promoter / Promoter Group | 0 | | 0.00 | 0.00 | |
| Held by public | 0 | | 0.00 | 0.00 | |
| Total | 0 | | 0.00 | 0.00 | |
| Warrants:- | No. of warrants | | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants | |
| Held by Promoter / Promoter Group | 0 | 0.00 | | 0.00 | |
| Held by public | 0 | | 0.00 | 0.00 | |
| Total | 0 | | 0.00 | 0.00 | |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | | | 1496438 | |

| | | Number of | Total number | Number of shares | Total shareholding as a | | Shares pledged or | |
|--------------------------|---|--------------|--------------|------------------|-------------------------|---------------|----------------------|-----------------|
| | Category of shareholder | shareholders | | | 3 | | otherwise encumbered | |
| Category Code | | | | dematerialised | As a | As a | Number of | As a |
| | | | | form | percentage | percentage of | shares | percentage |
| | | | | | of (A+B) | (A+B+C) | | (IX) = |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| <u>(a)</u> | Individuals/Hindu Undivided Family | 18 | 544750 | 491625 | 36.40 | 36.40 | 0 | 0.00 |
| (b) (c) (d) (e) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| <u>(c)</u> | Bodies Corporate | 1 | 577956 | 577956 | 38.62 | 38.62 | 0.00 | 0.00 |
| <u>(d)</u> | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| <u>(e)</u> | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (A)(1) | 19 | 1122706 | 1069581 | 75.03 | 75.03 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| <u>(a)</u> | Individuals (Non-Resident Individuals/Foreign | | | | | | | |
| | Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| <u>(b)</u> | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| <u>(d)</u> | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| <u>(e)</u> | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter | | | | | | | |
| | Group (A)=(A)(1)+(A)(2) | 19 | 1122706 | 1069581 | 75.03 | 75.03 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| <u>(a)</u> | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (a) (b) (c) | Financial Institutions / Banks | 1 | 21950 | 0 | 1.47 | 1.47 | - | - |
| <u>(c)</u> | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| <u>(d)</u> | Venture Capital Funds | 0 | - | ŭ | 0.00 | 0.00 | - | - |
| <u>(e)</u> | Insurance Companies | 5 | 150000 | 122415 | 10.02 | 10.02 | - | - |
| (f) (g) | Foreign Financial Institutions | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| <u>(g)</u> | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| <u>(h)</u> | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| <u>(I)</u> | Any Other (specify) | 0 | 0 | | 0.00 | | - | - |
| | Sub Total (B) (1) | 6 | 171950 | 122415 | 11.49 | 11.49 | | |
| 2 | Non-institutions | | | | | | | |
| 2 (a) | Bodies Corporate | 9 | 1759 | 209 | 0.12 | 0.12 | - | - |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 635 | | | 5.61 | 5.61 | | - |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 4 | 115342 | | | | | - |

| Category | | Number of | Total number | Number of shares | Total shareholding as a | | Shares pledged or | |
|------------|---|--------------|--------------|------------------|-------------------------------|---------------|----------------------|-----------------|
| code | | shareholders | of shares | held in | percentage of total number of | | otherwise encumbered | |
| l | Category of shareholder | | | dematerialised | As a | As a | Number of | As a |
| l | | | | form | percentage | percentage of | shares | percentage |
| l | | | | | of (A+B) | (A+B+C) | | (IX) = |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (VIII)/(IV)*100 |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (d) | Any Other | | | | | | | |
| <u>i</u> | Non Resident Indians (Repat) | 1 | 50 | 0 | 0.00 | 0.00 | - | - |
| <u>ii</u> | Non Resident Indians (Non Repat) | 1 | 200 | 200 | 0.01 | 0.01 | - | - |
| <u> </u> | Foreign Companies | 0 | 0 | 0 | 0.00 | 0.00 | = | = |
| <u>iv</u> | Clearing Member | 2 | 500 | 500 | 0.03 | 0.03 | - | - |
| <u>v</u> | Directors / Relatives | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| <u>vi</u> | Trusts | 0 | 0 | 0 | 0.00 | 0.00 | - | |
| | Sub Total (B)(2) | 652 | 201782 | 131742 | 13.48 | 13.48 | - | - |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 658 | 373732 | 254157 | 24.97 | 24.97 | NIA | NA |
| <u> </u> | Total (A)+(B) | 677 | | | | | | INA |
| <u>(C)</u> | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| <u>i</u> | Promoter and Promoter group | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| <u>ii</u> | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 677 | 1496438 | 1323738 | 100.00 | 100.00 | 0.00 | 0.00 |