

(I) (a) Statement showing Shareholding Pattern

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: JAINEX AAMCOL LTD | | | |
| Scrip Code, Name of the scrip, class of security: Equity | | BSE- , NSE- ; ; Equity | |
| Quarter ended: | | 30 th March, 2013 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter / Promoter Group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 1496338 | | |

| Category Code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | |
|----------------------|---|---------------------------------|--------------------------------|---|---|-------------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 21 | 596506 | 257556 | 39.86 | 39.86 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 1 | 524500 | 0 | 35.05 | 35.05 | 0.00 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (A)(1) | 22 | 1121006 | 257556 | 74.92 | 74.92 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 22 | 1121006 | 257556 | 74.92 | 74.92 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (b) | Financial Institutions / Banks | 1 | 21950 | 0 | 1.47 | 1.47 | - | - |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (e) | Insurance Companies | 5 | 150000 | 27585 | 10.02 | 10.02 | - | - |
| (f) | Foreign Financial Institutions | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (h) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (l) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | Sub Total (B) (1) | 6 | 171950 | 27585 | 11.49 | 11.49 | | |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 11 | 2650 | 1100 | 0.18 | 0.18 | - | - |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 632 | 83140 | 13800 | 5.56 | 5.56 | - | - |
| (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 4 | 115242 | 115242 | 7.70 | 7.70 | - | - |

| Category code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | |
|--------------------------|---|-------------------------------------|------------------------------------|---|---|-------------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (c) | Qualified Foreign Investors | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| (d) | Any Other | | | | | | | |
| i | Non Resident Indians (Repat) | 1 | 50 | 0 | 0.00 | 0.00 | - | - |
| ii | Non Resident Indians (Non Repat) | 1 | 200 | 200 | 0.01 | 0.01 | - | - |
| iii | Foreign Companies | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| iv | Clearing Member | 3 | 2100 | 2100 | 0.14 | 0.14 | - | - |
| v | Directors / Relatives | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| vi | Trusts | 0 | 0 | 0 | 0.00 | 0.00 | - | - |
| | Sub Total (B)(2) | 652 | 203382 | 132442 | 13.59 | 13.59 | - | - |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 658 | 375332 | 160027 | 25.08 | 25.08 | NA | NA |
| | Total (A)+(B) | 680 | 1496338 | 417583 | 100.00 | 100.00 | | |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter group | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| ii | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (C) | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 680 | 1496338 | 417583 | 100.00 | 100.00 | 0.00 | 0.00 |